

Interim report April-June 2026

- Revenue amounted to EUR 640.4 million (EUR 596.7 million), an increase of 7.3% with an organic growth of 11.8%.
- Operating profit (EBIT) was EUR 51.2 million (EUR 41.7 million), an increase of 22.6% representing an operating margin of 8.0% (7.0%).
- Net profit amounted to EUR 23.9 million (EUR 18.0 million), an increase of 32.1%, which represents a margin of 3.7% (3.0%).
- EBITDA was EUR 106.8 million (EUR 96.2 million), an increase of 11.1%. EBITDA margin was 16.7% (16.1%).
- EBITDAaL amounted to EUR 72.7 million (EUR 64.5 million), an increase by 12.6%, corresponding to an EBITDAaL margin of 11.3% (10.8%).
- Net cash flow from operating activities was EUR 73.6 million (EUR 57.3 million).
- Basic/diluted earnings per share were EUR 0.161 (EUR 0.127).

11.8%

Organic revenue growth

16.7%

EBITDA margin

EUR 73.6m

Operating cash flow

Revenue and earnings

EUR million	Q2 2026	Q2 2025	Δ	6M 2026	6M 2025	Δ	LTM	FY 2025
Revenue	640.4	596.7	7%	1,264.6	1,174.8	8%	2,467.9	2,378.1
Operating profit (EBIT)	51.2	41.7	23%	97.9	77.7	26%	175.9	155.7
Operating profit margin	8.0%	7.0%		7.7%	6.6%		7.1%	6.5%
Net profit	23.9	18.0	32%	44.5	36.8	21%	80.4	72.7
Net profit margin	3.7%	3.0%		3.5%	3.1%		3.3%	3.1%
Basic earnings per share, €	0.161	0.127	27%	0.308	0.261	18%	0.561	0.514
Diluted earnings per share, €	0.161	0.127	27%	0.306	0.260	18%	0.560	0.513
EBITDA	106.8	96.2	11%	208.0	182.7	14%	396.3	371.0
EBITDA margin	16.7%	16.1%		16.5%	15.6%		16.1%	15.6%
Adjusted EBITDA	109.2	100.9	8%	213.8	191.5	12%	410.4	388.1
Adjusted EBITDA margin	17.1%	16.9%		16.9%	16.3%		16.6%	16.3%
EBITDAaL	72.7	64.5	13%	140.1	120.8	16%	262.4	243.1
EBITDAaL margin	11.3%	10.8%		11.1%	10.3%		10.6%	10.2%
Adjusted EBITDAaL	75.1	69.2	9%	145.9	129.6	13%	276.5	260.2
Adjusted EBITDAaL margin	11.7%	11.6%		11.5%	11.0%		11.2%	10.9%
EBITA	54.1	45.7	18%	103.6	84.9	22%	189.3	170.6
EBITA margin	8.4%	7.7%		8.2%	7.2%		7.7%	7.2%

Definition and reconciliation of alternative performance measures are available at [medicover.com](https://www.medicover.com)

LTM: last twelve months (1 July 2025 - 30 June 2026)

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