Interim report April-June 2026

- Revenue amounted to EUR 640.4 million (EUR 596.7 million), an increase of 7.3% with an organic growth of 11.8%.
- Operating profit (EBIT) was EUR 51.2 million (EUR 41.7 million), an increase of 22.6% representing an operating margin of 8.0% (7.0%).
- Net profit amounted to EUR 23.9 million (EUR 18.0 million), an increase of 32.1%, which represents a margin of 3.7% (3.0%).
- EBITDA was EUR 106.8 million (EUR 96.2 million), an increase of 11.1%. EBITDA margin was 16.7% (16.1%).
- EBITDAaL amounted to EUR 72.7 million (EUR 64.5 million), an increase by 12.6%, corresponding to an EBITDAaL margin of 11.3% (10.8%).
- Net cash flow from operating activities was EUR 73.6 million (EUR 57.3 million).
- Basic/diluted earnings per share were EUR 0.161 (EUR 0.127).

11.8%
Organic revenue growth

16.7%
EBITDA margin

EUR 73.6m
Operating cash flow

Revenue and earnings

EUR million	Q2 2026	Q2 2025	Δ	6M 2026	6M 2025	Δ	LTM	FY 2025
Revenue	640.4	596.7	7%	1,264.6	1,174.8	8%	2,467.9	2,378.1
Operating profit (EBIT)	51.2	41.7	23%	97.9	77.7	26%	175.9	155.7
Operating profit margin	*8.0%*	*7.0%*		*7.7%*	*6.6%*		*7.1%*	*6.5%*
Net profit	23.9	18.0	32%	44.5	36.8	21%	80.4	72.7
Net profit margin	*3.7%*	*3.0%*		*3.5%*	*3.1%*		*3.3%*	*3.1%*
Basic earnings per share, €	0.161	0.127	27%	0.308	0.261	18%	0.561	0.514
Diluted earnings per share, €	0.161	0.127	27%	0.306	0.260	18%	0.560	0.513
EBITDA	106.8	96.2	11%	208.0	182.7	14%	396.3	371.0
EBITDA margin	*16.7%*	*16.1%*		*16.5%*	*15.6%*		*16.1%*	*15.6%*
Adjusted EBITDA	109.2	100.9	8%	213.8	191.5	12%	410.4	388.1
Adjusted EBITDA margin	*17.1%*	*16.9%*		*16.9%*	*16.3%*		*16.6%*	*16.3%*
EBITDAaL	72.7	64.5	13%	140.1	120.8	16%	262.4	243.1
EBITDAaL margin	*11.3%*	*10.8%*		*11.1%*	*10.3%*		*10.6%*	*10.2%*
Adjusted EBITDAaL	75.1	69.2	9%	145.9	129.6	13%	276.5	260.2
Adjusted EBITDAaL margin	*11.7%*	*11.6%*		*11.5%*	*11.0%*		*11.2%*	*10.9%*
EBITA	54.1	45.7	18%	103.6	84.9	22%	189.3	170.6
EBITA margin	*8.4%*	*7.7%*		*8.2%*	*7.2%*		*7.7%*	*7.2%*

Definition and reconciliation of alternative performance measures are available at **medicover.com**
LTM: last twelve months (1 July 2025 - 30 June 2026)

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